Introductory sub-table (I)(a)

SCRIP CODE: BSE: 509782; Class of Security: Equity

Quarter ended: 31st March, 2014

	Number of	As a % of total	As a % of total
Partly paid-up shares:-	partly paid-	number of partly	number of shares
	up shares	paid-up shares	of the Company
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
	Number of	As a % of total	As a % of total
Outstanding Convertible Securities:-	outstanding	No. of outstanding	No. of shares of the
	Securities	Convertble Securities	Company, assuming
			full conversion of the
			Convertible Securities
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
	Number of	As a % of total	As a % of total
	warrants	number of warrants	number of shares
Warrants:-			of the Company,
			assuming full
			conversion of warrants
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total paid up capital of the Company, assuming full -}	0	0.00	
conversion of warrants and convertible securities }		0.00	

(I)(a) <u>Statement showing Shareholding Pattern:</u>

Name of the Company:

Scrip Code

Quarter ended

Oseaspre Consultants Liimited
509782
31st March, 2014

Category	Category of	Number of	Total number	Number of shares held in	percentage of	holding as a f total number nares	Shares Pledged or otherwise encumbered	
code	Shareholder	Shareholders	of shares	dematerialized form	(A+B) ¹	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
	Shareholding of Promoter and							
	Promoter Group ²							
	Indian							
(a)	Individuals/ Hindu Undivided Family	1	14,450	-	7.23%	7.23%	-	0.00%
(b)	Central Government/ State							
	Government(s)	-	-	-	0.00%	0.00%	-	0.00%
	Bodies Corporate	6	132,393	-	66.19%	66.20%	-	0.00%
` <i>'</i>	Financial Institutions/ Banks	-	-	-	0.00%	0.00%	-	0.00%
(e)	Any Others(Specify) - Trusts	-	-	-	0.00%	0.00%	-	0.00%
	Sub Total(A)(1)	7	146,843	-	73.42%	73.42%	-	0.00%
2	Foreign							
а	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00%	0.00%		0.00%
	Bodies Corporate		_		0.00%	0.00%		0.00%
C	Institutions				0.00%	0.00%		0.00%
	Any Others(Specify)	-	-	-	0.00%	0.00%	-	0.00%
	Sub Total(A)(2)	-	-	-	0.00%	0.00%	-	0.00%
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	146,843	-	73.42%	73.42%	-	0.00%

Category	Category of	Number of	Total number	Number of shares held in	percentage of of sh	nolding as a total number nares	Shares Pledged or otherwise encumbered	
code	Shareholder	Shareholders	of shares	dematerialized form	(A+B) ¹	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B) 1	Public shareholding						N.A.	N.A.
(a)	Institutions Mutual Funds/ UTI				0.000/	0.000/	N.A.	N.A. 0.00%
(a) (b)		-	-	-	0.00%	0.00%	-	
	Financial Institutions Banks	-	-	-	0.00%	0.00%	-	0.00%
(c)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%	-	0.00%
(d)	Venture Capital Funds	-	-	-	0.00%	0.00%	-	0.00%
(e)	Insurance Companies	-	-	-	0.00%	0.00%	-	0.00%
(f)	Foreign Institutional Investors	-	-	-	0.00%	0.00%	-	0.00%
(g)	Foreign Venture Capital Investors	-	-	-	0.00%	0.00%	-	0.00%
(h)	Any Other (specify)	-	-	-	0.00%	0.00%	-	0.00%
	Sub-Total (B)(1)	-	-	-	0.00%	0.00%	-	0.00%
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	6	29,805	_	14.90%	14.90%	-	0.00%
(b)	Individuals		,					1
ı	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	22	23,252	_	11.63%	11.63%	-	0.00%
II	ii. Individual shareholders holding nominal share capital in excess of		-, -		0.000/	0.000/		0.000/
(0)	Rs. 1 lakh.	-	-	-	0.00%	0.00%	-	0.00%
(c) (c-i)	Any Other (specify) Trusts	_			0.00%	0.00%	-	0.00%
(c-ii)	NRI/OCB	2	100	-	0.00%	0.00%		0.00%
(0-11)	INI/OCB		100	-	0.0078	0.03 /6	_	0.0076
	Sub-Total (B)(2)	30	53,157	-	26.58%	26.58%	-	0.00%
(B)	Total Public Shareholding (B)=							
(-)	(B)(1)+(B)(2)	30	53,157	-	26.58%	26.58%	-	0.00%
(6)	TOTAL (A)+(B)	37	200,000	-	100.00%	100.00%	-	0.00%
(C)	Shares held by Custodians and against which Depository Receipts							
	have been issued	-	-	-	N.A.	0.00%	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	37	200,000	•	100.00%	100.00%	-	0.00%

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Scrip Code : 509782

Sr.No.	Name of the shareholder	Total S	Shares held	Shares	nares Pledged or otherwise encumbered Details of Warrants Details of convertible securities Total shares (incl.)		Details of Warrants		Details of Warrants		
		Number	As a % of Grand total number of shares(A) + (B) + (C) of para (I) (a) above	Number	As a percentage	As a % of Grand Total (A) + (B) + (C) of sub- clause (I)(a)		As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	RESIDENT INDIVIDUALS										
	Jehangir Nusli Wadia	14,450	7.23%		0.00%	0.00%	_	0.00%	_	0.00%	0.00%
<u>'</u>	Jenangii Nusii Wadia	14,450	1.23%	•	0.0078	0.00 /6	-	0.00 /6	-	0.0076	0.0076
		14,450	7.23%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
b)	INDIAN CORPORATE BODIES										
1	Sunflower Investments & Textiles Pvt Ltd	86,893	43.45%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
2	Tristar Charitable Foundation	38,450	19.23%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
3	Wadia Investments Ltd	300	0.15%	•	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
4	M.S.I.L. Investments Pvt. Ltd.	2,300	1.15%	·	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
5	Varnilam Investments & Trading Co Ltd	4,400	2.20%	ı	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
6	N.W.Export Ltd	50	0.03%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
		132,393	66.20%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
		146,843	73.42%	•	0.00%	0.00%	-	0.00%	-	0.00%	0.00%

OSEASE	PRE CONSULTANTS LIMITED							
(l)(c) (i)	Statement showing Shareholding o	f norsons h	pelonging to the category					
(1)(0) (1)	"Public" and holding more than 1%							
				Details o	of warrants	Details of conve	rtible securities	
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securties held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	JM Financial Investment Managers Ltd	4,250	2.13					2.13
2	Kampani Consultants Ltd	6,250	3.13					3.13
3	JM Financial Institutional Securities Pvt. Ltd.	6,955	3.48					3.48
4	Persepolis Investments Co Pvt Ltd	4,600	2.30					2.30
5	SNK Investments Pvt Ltd	6,250	3.13					3.13
6	Rajesh Ramkumar Batra	8,450	4.23					4.23
TOTAL		36,755	18.38					18.38

OSEAS	PRE CONSULTANTS LIMITED								
(l)(c) (ii)	(I)(c) (ii) Statement showing Shareholding of persons belonging to the category								
	"Public" and holding more tha	n 5% of the	e total number of shares						
				Details o	f warrants	Details of conve	rtible securities		
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securties held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
			0.00					0.00	
			0.00					0.00	
			0.00					0.00	
			0.00					0.00	
			0.00		1			0.00	
			0.00					0.00	
TOTAL		-	0.00					0.00	

OSEAS	SPRE CONSULTANTS LI	MITED	
(I)(d)	Statement showing details	of locked-in shares	
Sr. No.	Name of the shareholder	Number of locked- in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in
			Statement at para (I)(a) above}
TOTA	L	0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR	Number of	Number of shares	Shares underlying outstanding
	(ADRs, GDRs, SDRs, etc.)	outstanding	underlying	DRs as a percentage of total
		DRs	outstanding DRs	number of shares {i.e., Grand
				Total $(A)+(B)+(C)$ indicated in
				Statement at para (I)(a) above}
TOTAL		0	0	0.00

(II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>

Sr. No.	Name of the DR Holder	Type of outstanding	Number of shares	Shares underlying outstanding
		DR (ADRs, GDRs,	underlying	DRs as a percentage of total
		SDRs, etc.)	outstanding DRs	number of shares {i.e., Grand
				Total (A)+(B)+(C) indicated in
				Statement at para (I)(a) above}
TOTAL			0	0